

Ausbil Dexia Limited

MIT NOTICE for July 2011 to December 2011 Fund Interim Distribution

		Australian Active Equity Fund (APIR AP0103AU)	Australian Emerging Leaders Fund (APIR AAP0104AU)	Balanced Fund (APIR AAP0101AU)	Active Extension Fund Class W Units (AAP0003AU)	Microcap Fund (APIR 0007AU)
<i>Component Description</i>	Grouping (See below)	CPU	CPU	CPU	CPU	CPU
Australian income						
Dividends - Franked	E	3.988872	1.567719	0.813786	2.063558	0.383656
Dividends - Unfranked	B	1.783502	0.753818	0.186907	0.799894	0.042027
Dividends - Unfranked Conduit Foreign Income	E	0.443308	0.363071	0.089386	0.228501	0.002231
Interest (Non TOFA - subject to non-resident withholding tax)	A	0.010132	0.041612	0.068214	0.019114	0.056153
TOFA Interest Income (subject to non-res WHT)	A	0.000000	0.000000	0.399335	0.000000	0.000000
Other income	D	0.000000	0.000000	0.564093	0.019071	0.042069
Capital gains						
Discounted capital gain NTAP	E	0.000000	0.000000	0.000000	0.000000	0.000000
CGT concession amount	E	0.000000	0.000000	0.000000	0.000000	0.000000
Capital gains - other method NTAP	E	0.000000	0.000000	0.000000	0.000000	0.000000
Foreign Income						
Foreign income	E	0.066578	0.191559	0.016212	0.032783	0.081360
Other Non-assessable amounts						
Tax-deferred amounts	E	0.000000	0.000000	0.000000	0.000000	0.000000
Net cash distribution		6.292391	2.917779	2.137935	3.162922	0.607496
Tax Paid / Offset						
Franking Credits	NA (Note 2)	2.034915	1.034237	0.474554	0.977890	0.849898
Aust Franking Credits From NZ Companies	NA (Note 2)	0.000000	0.043033	0.002118	0.000000	0.075528
FITO - Foreign Income	NA (Note 2)	0.004373	0.023172	0.007928	0.001741	0.040668
Non Cash Items		2.039288	1.100442	0.484600	0.979631	0.966094
Gross Distribution		8.331679	4.018221	2.622535	4.142553	1.573590
Additional Information		Cents Per Unit (CPU)	Cents Per Unit (CPU)	Cents Per Unit (CPU)	Cents Per Unit (CPU)	Cents Per Unit (CPU)
Amounts subject to interest withholding tax (Group A)		0.010132	0.041612	0.068214	0.019114	0.056153
Amounts subject to dividend withholding tax (Group B)		1.783502	0.753818	0.186907	0.799894	0.042027
Fund payment subject to withholding tax under Subdivision 12H (Group D) (Note 1)		0.000000	0.000000	0.564093	0.019071	0.042069
Amounts not subject to withholding tax (Group E)		4.498757	2.122349	1.318721	2.324843	0.467247
Total Cash Distribution		6.292391	2.917779	2.137935	3.162922	0.607496
Note 1						
Contained within this amount is an amount for Aust Capital Gains - Grossed Up Discounted Capital Gains TAP (TDGx2)		0.000000	0.000000	0.000000	0.000000	0.000000
Note 2						
Withholding tax is only applicable for cash components.						
Ausbil Dexia Limited does not provide taxation advice and recommends that all unitholders obtain their own taxation advice in relation to the distribution. The component details shown above are indicative and prepared for this MIT Notice only and should not be relied upon for the purposes of preparing a tax return. The final component details will be updated and final component numbers reflected in the annual Tax Statement which will be sent to unitholders following the final distribution.						