

Client Services Contact Details

Phone

1800 287 245 or 02 9259 0200

Email

contactus@ausbil.com.au

Website

www.ausbil.com.au

Ausbil Australian Geared Equity Fund - Target Market Determination Questions Form

Thank you for your interest in the Ausbil Australian Geared Equity Fund (Fund).

Why do you need to complete this?

Ausbil is required to take reasonable steps to ensure investors meet the target market for the Fund, under section 994B of the Corporations Act 2001 (Cth). A description of the Fund's target market is outlined in the Target Market Determination (TMD) for the Fund, which is available at www.ausbil.com.au.

The TMD for the Fund has a distribution condition which requires Ausbil to ask a prospective investor to answer a range of questions that are designed to verify that the investor is in the target market. If the questions are not answered appropriately, the application will be rejected due to the investor by not being in the target market for the Fund.

Please complete the following questions for the Ausbil Australian Geared Equity Fund only:

If your responses indicate that you are within the target market, your application into the Ausbil Australian Geared Equity Fund will proceed.

If your responses indicate that you are not in the target market, your application into the Ausbil Australian Geared Equity Fund will not proceed. We will contact you if this is the case.

Please select the answer to the following four questions which require "Yes" or "No" responses.

	YES	NO
1) Do you intend to invest for at least 5 years and are you aware that the capital value of your investment can fluctuate (including negatively) over that time?	<input type="checkbox"/>	<input type="checkbox"/>
2) Do you understand that the fund has exposure to share investments and leverage, which can magnify the volatility of your investment significantly?	<input type="checkbox"/>	<input type="checkbox"/>
3) Do you understand that the fund is considered "Very High Risk", which means there is a very high risk of losing money in any year?	<input type="checkbox"/>	<input type="checkbox"/>
4) Is your investment predominantly seeking capital growth and does it represent a relatively small (ie <25%) part of your broader investment portfolio?	<input type="checkbox"/>	<input type="checkbox"/>

Please provide your Investor details and sign the form:

Investor number

Investor name

The investor number should be provided for existing Investors, however new Investors can leave this blank if an investor number has not been issued. Please provide the full name that appears (or will appear) on your account in BLOCK letters.

Signature of investor 1, director/company secretary or authorised signatory

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- Director
 Sole director and company secretary
 Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- Director
 Sole director and company secretary
 Authorised signatory

Next steps:

Please ensure you have fully completed the form and please email it to contactus@ausbil.com.au.

We will be in contact to notify you of the outcome of your application, following the receipt of all forms and documents.