

Ausbil Active Sustainable Equity Fund

Fund Information

October 2018

Ausbil Investment Management Limited
ARSN 124 196 621
APIR AAP3940AU
mFund AXW08

'Ausbil's Active Sustainable Equity Fund' is predominantly made up of Australian shares, which meet Ausbil's sustainable approach to investing'

Investment aim

The Fund aims to achieve returns (before fees and taxes) in excess of the benchmark over the long term by primarily investing in listed Australian companies which meet Ausbil's sustainable approach to investing. There is no guarantee that this objective will be achieved.

Key features of the strategy

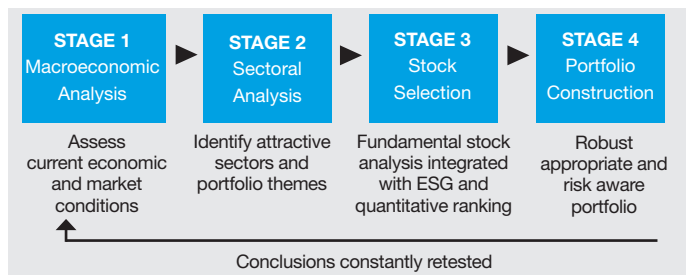
- Invests in 30-45 listed companies primarily selected from the S&P/ASX 200 Index
- Process favours companies with a relatively good sustainable profile and are not subject to long-term earnings sustainability risk

Key benefits of the strategy

- Exposure to companies with a sustainable approach, satisfying a range of environmental, social and corporate governance considerations
- Managed by Ausbil's multi-award winning investment team

Investment style

We classify ourselves as 'core'; wherein at certain stages of the cycle the portfolio may have a value or growth tilt as markets provide opportunities for particular types of stocks to enjoy earnings growth. Ausbil employs a four-stage process to provide the framework for portfolio construction consistent with its investment philosophy. The process is summarised in the diagram below:



1. Ausbil Active Sustainable Equity Fund (AAP3940AU).

Meet the manager

Paul Xiradis has over 39 years of financial services experience with companies such as Westpac Banking Corporation's Investment Management Division, Mercantile & General and Legal & General Asset Management. Paul's career includes senior roles in management, investment management and portfolio management in the funds management industry.



In 1997, Paul co-founded Ausbil where he now holds the position of Executive Chairman, CIO and Head of Equities. Paul has been instrumental in building the funds under management to over \$11billion. Paul's role includes strategy, portfolio construction and input into the investment management of Ausbil's funds. Paul is a member and Chairman of Ausbil's Portfolio Construction Committee.

Contact Us

If you have any questions or would like to request a hard copy of the PDS please contact us at:

Toll Free
1800 287 245

Phone
61 2 9259 0200

Fax
61 2 9259 0222

Mail
Ausbil Investment Management Limited
GPO Box 2525
Sydney NSW 2001

Email
contactus@ausbil.com.au

Website
www.ausbil.com.au

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