

# MEDIA RELEASE

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## Lonsec upgrades rating for Ausbil Global SmallCap Fund to 'Recommended'

Lonsec, a leading investment research and ratings provider, has announced the upgrade of the Ausbil Global SmallCap Fund (**Fund**) to 'Recommended' following a comprehensive review. This positive rating reflects the Fund's strong performance, experienced management team, and differentiated investment approach that sets it apart from its peers.

According to Lonsec's report, the "Co-Portfolio Managers bring a wealth of experience and a deep understanding of the global small-cap market. Their alignment with the Fund's objectives ensures a cohesive and focused investment strategy."

Managed by Simon Wood and Tobias Bucks, the Ausbil Global SmallCap Fund aims to exploit the inefficiencies within the asset class by investing in quality companies with unrecognised growth potential at attractive valuations.

"We are delighted with Lonsec's upgrade of the Ausbil Global SmallCap Fund to Recommended," said Mark Knight, CEO at Ausbil.

"This recognition underscores Ausbil's commitment to delivering superior returns for our investors through a disciplined and differentiated investment approach. We believe this upgrade will further strengthen our position in the market," Knight added.

Launched in May 2018, the investment strategy uses both qualitative and quantitative analysis and tools alongside a disciplined risk management process, with the aim of producing consistent and risk-controlled outperformance. The Fund's universe is the 23 developed markets that comprise the MSCI World Small Cap Index.

The Ausbil Global SmallCap Fund is available on Asgard, BT Panorama, CFS Edge, Hub 24, MLC Expand, Macquarie Wrap, Mason Stevens, mFund, Netwealth, North and Praemium.

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### More information

For more information about the Ausbil Global SmallCap Fund, please visit the Fund's product page at [www.ausbil.com.au](http://www.ausbil.com.au)

### For further information or to schedule an interview please contact:

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