



Ausbil Investment Management Limited

Client Services Contact Details

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www.ausbil.com.au

Ausbil Global Resources Fund Target Market Determination Questions Form

Thank you for your interest in the Ausbil Global Resources Fund (**Fund**).

Why do you need to complete this?

Ausbil is required to take reasonable steps to ensure investors meet the target market for the Fund, under section 994B of the Corporations Act 2001 (Cth). A description of the Fund's target market is outlined in the Target Market Determination (**TMD**) for the Fund, which is available at www.ausbil.com.au.

The TMD for the Fund has a distribution condition which requires Ausbil to ask a prospective investor to answer a range of questions that are designed to verify that the investor is in the target market. If the questions are not answered appropriately, the application will be rejected due to the investor not being in the target market for the Fund.

Please complete the following questions for the Ausbil Global Resources Fund only:

If your responses indicate that you are within the target market, your application into the Ausbil Global Resources Fund will proceed.

If your responses indicate that you are not in the target market, your application into the Ausbil Global Resources Fund will not proceed. We will contact you if this is the case.

Please select the answer to the following five questions which require "Yes" or "No" responses.

	YES	NO
1) Do you understand that the Fund is a high risk investment and has a Risk Bank of 7 which indicates that there is a very high risk of losing money in any year?	<input type="checkbox"/>	<input type="checkbox"/>
2) Do you understand that there is no assurance that the Fund will achieve its investment objective or that you will get your money back?	<input type="checkbox"/>	<input type="checkbox"/>
3) Do you understand that the recommended time frame for investing in the Fund, based on the risks associated with the Fund, is more than 5 years?	<input type="checkbox"/>	<input type="checkbox"/>
4) Do you understand that the Fund is for informed and educated investors who can bear the economic risks of loss of their investment in the Fund?	<input type="checkbox"/>	<input type="checkbox"/>
5) Do you understand that the Fund's target market is investors seeking capital growth and investing a relatively small part of their broader investment portfolio?	<input type="checkbox"/>	<input type="checkbox"/>

Please provide your Investor details and sign the form:

Investor number

Investor name

The investor number should be provided for existing Investors, however new Investors can leave this blank if an investor number has not been issued. Please provide the full name that appears (or will appear) on your account in BLOCK letters.

Signature of investor 1, director/company secretary or authorised signatory

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- Director
 Sole director and company secretary
 Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Please print full name

Date (DD/MM/YYYY)

 / /

Company officer (please indicate company capacity)

- Director
 Sole director and company secretary
 Authorised signatory

Next steps:

Please ensure you have fully completed the form and please email it to contactus@ausbil.com.au.

We will be in contact to notify you of the outcome of your application, following the receipt of all forms and documents.