

Ausbil Active Dividend Income Fund - Active ETF **ASX: DIVI**

Fact Sheet

June 2026

Ausbil Investment Management Limited
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'The Fund provides exposure to an actively managed portfolio, predominantly made up of listed Australian equities with tax effective income, which are primarily selected from the S&P/ASX 200 Index'

Investment objective

To achieve a higher level of tax effective income compared to the benchmark and the potential for capital growth over the longer term. There is no guarantee that this objective will be achieved.

Key features

- The Fund provides exposure to an actively managed portfolio, predominantly made up of listed Australian equities with tax effective income.
- Ausbil believes that active management of portfolios facilitates consistent and risk controlled outperformance. Rather than focusing only on growth or value investing, Ausbil's investment processes allow it to exploit the inefficiencies across the entire market, at all stages of the cycle and across all market conditions.

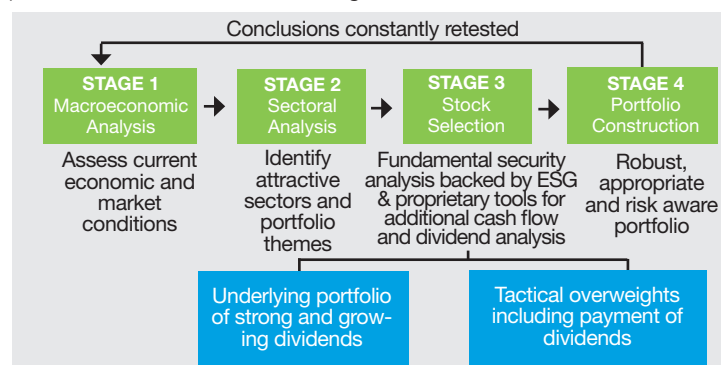
Key benefits

- Exposure to companies with tax effective dividend streams:** access to a portfolio of companies which are expected to have dividend streams supported by revenues, earnings and free cash flows.
- Regular distributions:** the right to receive distributions generally paid on a monthly basis, subject to the Fund having sufficient income.
- Experienced team:** access to Ausbil's highly experienced investment management team with a proven track record.

Some of the key risks associated with the Fund may include market, security, liquidity, derivatives, credit, iNAV and concentration risk. Please refer to the Product Disclosure Statement and Additional Information Guide for risk details and further risks associated with the Fund.

Investment style

Ausbil employs a four-stage process to provide the framework for the portfolio construction consistent with its investment philosophy. The process is summarised in the diagram below:



Platform Availability

- BT Panorama
- CFS Edge
- Dash
- Grow Wrap
- Hub24
- Insignia Expand
- Macquarie Wrap
- Mason Stevens
- Netwealth
- North
- Powerwrap
- Praemium
- Spectrum
- Wholesale Direct

Performance¹

Period	Distribution Return ² %	Growth Return ³ %	Total Return ⁴ %	Benchmark ⁵ %	Excess Return ⁶ %
3 months	1.64	3.30	4.93	4.05	0.89
6 months	2.92	1.69	4.61	2.37	2.24
1 year	5.57	2.69	8.26	6.11	2.15
2 years pa	5.60	4.04	9.64	9.89	-0.25
3 years pa	5.54	4.12	9.65	10.62	-0.97
4 years pa	5.69	4.45	10.15	11.65	-1.50
5 years pa	5.51	1.57	7.08	7.76	-0.69
7 years pa	5.30	2.48	7.78	8.01	-0.23
Since inception pa Date: 30 June 2018	5.72	2.89	8.61	8.44	0.16

Net Returns including Franking Credits¹

Period	Total Return ⁷ %	Reference Benchmark ⁸ %	Excess Return %
3 months	5.14	4.18	0.96
6 months	5.47	2.89	2.58
1 year	10.27	7.20	3.07
2 years pa	11.77	11.07	0.70
3 years pa	11.79	11.89	-0.10
4 years pa	12.42	13.06	-0.63
5 years pa	9.76	9.16	0.60
7 years pa	10.29	9.35	0.94
Since inception pa Date: 30 June 2018	11.44	9.85	1.59

Top 10 Stock Holdings¹

Name	Fund %	Benchmark ⁵ %	Tilt %
BHP Group	14.03	11.31	2.72
Commonwealth Bank	11.22	10.32	0.89
ANZ Group	4.58	3.99	0.58
Macquarie Group	4.55	3.32	1.22
Rio Tinto	4.54	2.40	2.14
Goodman Group	3.61	2.38	1.22
CSL	3.44	2.09	1.35
Wesfarmers	3.37	3.85	-0.48
Telstra	2.72	2.13	0.59
Aristocrat Leisure	2.37	1.38	0.98

- All data as at 30 June 2026.
- Calculated as the total distribution for the period expressed as a percentage of the unit price.
- Calculated Total Return less Distribution Return.
- Calculated net of fees and before taxes, assumes reinvestment of distributions and excludes franking credits.
- S&P/ASX 200 Accumulation Index.
- Excess returns are net of fees but before taxes and exclude franking credits.
- Calculated net of fees and before taxes, assumes reinvestment of distributions and includes franking credits (which assumes zero tax (tax-exempt) with franking credits being adjusted monthly, in full, and compounded for longer periods).
- S&P/ASX 200 Franking Credit Adjusted Daily Total Return (Tax-Exempt) Index.
- Ausbil has the discretion to waive these minimums.

Research Ratings

Research House	Rating
Zenith	Recommended
Lonsec	Recommended

Product Features¹

Characteristic	Comments
APIR	AAP3656AU
Benchmark	S&P/ASX 200 Accumulation Index
Minimum Investment ⁹	No minimums for ETF \$20,000 for direct investments ⁹
Pricing Frequency	Each business day
Distribution Frequency	Monthly
Number of Stock Holdings	49
Management Fee	0.85% pa

Sector Allocations¹

Sector	Fund %	Benchmark ⁵ %	Tilt %
Energy	3.38	4.25	-0.86
Materials	29.87	25.37	4.51
Industrials	5.22	6.72	-1.50
Consumer Discretionary	7.09	7.25	-0.16
Consumer Staples	4.45	3.85	0.60
Health Care	5.16	5.54	-0.38
Financials	30.95	34.12	-3.17
Information Technology	0.64	2.90	-2.25
Communication Services	2.72	2.62	0.10
Utilities	2.93	1.40	1.53
Real Estate	6.24	5.99	0.25
Cash	1.35	0.00	1.35
Total	100.00	100.00	0.00

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